

Grant Recommendation Form



For the fastest and most efficient processing, grant recommendations should be submitted electronically through the iGiftFund Donor Portal. Recommendations submitted using this form may require additional processing time.

If you are unable to submit your recommendation through the portal, use this form to recommend a grant of \$100 or more from your donor advised fund. Completed and signed forms should be emailed to grants@igiftfund.org.

FUND INFORMATION

FUND NAME	FUND NUMBER <i>(if known)</i>
GRANT AMOUNT \$	

CHARITABLE ORGANIZATION INFORMATION

LEGAL NAME	EIN <i>(if known)</i>		
STREET			
CITY	STATE	ZIP	
WEBSITE	PREFERRED PHONE		

GRANT PURPOSE

Select the purpose that best describes this grant recommendation:

☐ GENERAL SUPPORT

☐ IN MEMORY OF:

☐ IN HONOR OF:

☐ FUNDRAISING EFFORTS OF (NO BENEFITS):

☐ MISSIONARY EFFORTS OF:

☐ I confirm the missionary is not related to the Donor Advisors (Primary or Joint)

☐ CHARITY EVENTS (NO BENEFITS):

GRANT PURPOSE (CONTINUED)

- ☐ CAPITAL CAMPAIGN
- ☐ NON-BINDING PLEDGE
- ☐ SCHOLARSHIP PROGRAM

OTHER CHARITABLE PURPOSE:

☐**NOTE TO GRANTS TEAM:**

GRANT RECOGNITION ☐ Donor Name & Fund Name ☐ Fund Name Only ☐ Anonymous

TIMING

- ☐ RECURRING GRANT

Issue this approved grant on a recurring basis as indicated below. Recurring grants are subject to sufficient available funds and the continued eligibility of the charitable organization.

Beginning: ____/____/____

Ending: ____/____/____

- ☐ SEMI-ANNUAL
- ☐ ANNUAL

ACKNOWLEDGEMENT OF TERMS

By signing below, I understand that this is a grant recommendation and that iGiftFund retains final discretion and control over all grants. I acknowledge that the grant must be used exclusively for charitable purposes and may not:

- Provide more than an incidental benefit to the donor or a related individual, including through dues, memberships, tickets, sponsorships, events, goods, or services.
- Satisfy a legally binding pledge or other personal financial obligation.
- Purchase goods or items at a charitable auction.
- Pay tuition or other expenses for a specific individual, except through an eligible charitable scholarship program.
- Support or benefit a specific individual.
- Support a political party, candidate, or campaign.
- Be used for any other purpose prohibited for grants from a donor advised fund.

DONOR ADVISOR NAME:

PRINTED NAME	DATE	SIGNATURE