Contribution Notification Form

Use this form to notify iGiftFund of an upcoming contribution to an existing Donor Advised Fund or Designated Fund.

This form is provided as a convenience and is not required. In most cases, an email notification from the donor or Financial Advisor sent to fiscal@igiftfund.org on an upcoming contribution is sufficient.

Whenever possible, contributors should coordinate contributions through their Financial Advisor. This allows assets to be transferred directly to the Fund's investment account, when applicable, and helps facilitate timely processing.

Contributions are irrevocable upon acceptance by iGiftFund.

FUND INFORMATION

☐ Donor Advised Fund ☐ Designated Fund

FUND NAME	FUND NUMBER (if known)

CONTRIBUTOR INFORMATION

CONTRIBUTOR NAME	EMAIL	PHONE NUMBER

RELATIONSHIP TO THE FUND ☐ Primary Fund Advisor (DPA) ☐ Joint Fund Advisor (JA)

☐ Other _____

CONTRIBUTION INFORMATION

Initial Contributions must be $25,000 or more. Additional contributions must be $1,000 or more.

☐ **CHECK**
If check, make payable to iGiftFund, FBO "your Fund Name" and include the Fund # on the check.

AMOUNT
$

☐ **LIST STOCKS, BONDS, AND MUTUAL FUNDS, OR ATTACH AN ADDITIONAL SHEET**
If you only have an approximate value, just enter the amount under Total Approximate Value.

DESCRIPTION OF THE SECURITY/ASSETS	APPROXIMATE VALUE
	$
DESCRIPTION OF THE SECURITY/ASSETS	APPROXIMATE VALUE
	$
	TOTAL APPROXIMATE VALUE
	$

COMMENTS *(Optional)*

CONTRIBUTOR SIGNATURE

No signature is required if this notification is submitted by the Primary Fund Advisor (DPA), Joint Fund Advisor (JA), or the Fund's Financial Advisor.

If the contributor is not associated with the Fund, iGiftFund may request additional information or a signed authorization before accepting the contribution.

PRINTED NAME	DATE	SIGNATURE