

Contribution Form

Use this form to let us know a contribution has been made into a fund. Alternatively, you can just send an email with the contribution detail to DonorSupport@iGiftFund.org.

Contributions are irrevocable upon acceptance by iGiftFund.

Questions?
800.810.0366
donorsupport@iGiftFund.org

1 Fund and Donor Information

- Donor Advised Fund Designated Fund

Provide iGiftFund with the account name

Account Name

Donor Information Owner(s) of the assets being donated.

Name <i>salutation, first, middle initial, last</i>		
Birth date <i>mm-dd-yyyy</i>	Preferred phone	
Primary address or P.O. Box number *		
City	State	Zip
Email address	Preferred method of contact <input type="checkbox"/> Email <input type="checkbox"/> Phone	

2 Contribution Type

Initial Contributions must be \$25,000 or more. Additional contributions must be \$1,000 or more.

\$ _____ Check:
If check, make payable to iGiftFund, FBO "your Fund Name" and include the Fund # on the check.

List stocks, bonds, and mutual funds, or attach an additional sheet.
If you only have an approximate value, just enter the amount under **Total Approximate Value**.

Description of the Security/Assets	Approximate Value
Description of the Security/Assets	Approximate Value

Total Approximate Value

3 Required Signatures

If you're not the Primary or Joint Advisor of the Fund, a signature is required.
Please print and sign

Donor Name (print)	
Donor Signature	Date mm/dd/yyyy

How to Make a Contribution to your Fund

Send a Contribution Form to DonorSupport@iGiftFund.org anytime you make a contribution to your fund. In lieu of this form, you may just send an email notifying us a contribution has been made.

Type of Gift	Instructions
Checks	<p>Make check payable to: Independent Charitable Gift Fund fbo (<i>your fund's name</i>)</p> <p>Mail (along with a Contribution Form) to: The Independent Charitable Gift Fund 110 W Streetsboro St, Ste 2A Hudson, OH 44236</p>
ACH	<p>Routing# 021052053 Acct# 99752103</p> <p>Notify us via email of your contribution or send a completed Contribution form to DonorSupport@iGiftFund.org.</p>
Wire transfer	<p>Please contact us for wiring instructions.</p> <p>Notify us via email of your contribution or send a completed Contribution form to DonorSupport@iGiftFund.org.</p>
Stock or Mutual Funds-electronic transfer	<p>The financial advisor will need to submit transfer forms (ie. third party transfer, journal entry or custodian specific gift form) to the custodian of these assets. These forms may require additional signatures.</p> <p>Notify us of the contribution by sending an email to DonorSupport@iGiftFund.org.</p>
Stock-physical certificates	<p>Contact iGiftFund for details.</p>
Life insurance policies	<p>Contact agent or insurance company for procedure. The Independent Charitable Gift Fund should be listed as sole owner and beneficiary of the policy.</p> <p>Notify us of the contribution by sending an email to DonorSupport@iGiftFund.org.</p>
Closely-held stock limited partnerships, or LLC units	<p>Contact iGiftFund for details.</p>
Real estate	<p>Contact iGiftFund for details.</p>
Retirement assets	<p>Ask your IRA, 401k or 403B administrator for a change of beneficiary form. Fill out and return.</p> <p>Notify us of the contribution by sending an email to DonorSupport@iGiftFund.org.</p>
Bequest	<p>Contact your attorney to write or amend your will.</p> <p>Notify us of the contribution by sending an email to DonorSupport@iGiftFund.org.</p>