

Grant Recommendation

Use this form to recommend a grant of \$100 or more from your donor-advised fund to support a public charity.

Download this fillable form and save it to your computer before you email it to us at: grants@iGiftFund.org

Contact us with questions:
800.810.0366
donorsupport@iGiftFund.org

1 Account Information

Account Number	Account Name
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2 Grant Amount: \$ _____

Charity Information

Charity legal name	EIN <i>if available</i>		
Primary address or P.O. Box number			
City	State	Zip	
Web address	Preferred phone		

Grant Purpose/Comment to be included in the grant letter

Grant Recognition

<input type="checkbox"/> Full recognition Donor name & Fund name	<input type="checkbox"/> Fund name only	<input type="checkbox"/> Anonymous
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Timing

- Issue the approved grant on a recurring basis as indicated below for the amount listed above. (Note: recurring grants may be halted due to an account's insufficient funds, or if notification to suspend is received.)

Beginning (mm/dd/yyyy)	Ending (mm/dd/yyyy)	<input type="checkbox"/> Semi-annual	<input type="checkbox"/> Annual
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3 Acknowledgement of Terms

I understand that this is a recommendation. I further understand that the Independent Charitable Gift Fund (iGiftFund) reviews all grants to ensure that the organization is a qualified charity under IRS regulations, and that the purpose of the grant is charitable in nature. iGiftFund may deny a recommendation if the grant does not meet criteria for approval. By signing below, I acknowledge that this grant is not intended to:

- Fulfill an existing pledge. (An existing pledge is one made before this grant has been approved by iGiftFund.)
- Acquire more than an incidental benefit, good, or service for any specific individual or myself.
- Pay for dues, membership fees, tuition, goods from a charitable auction, or other goods or services.
- Support a political campaign or lobbying activity.
- Support an individual.
- Support a private non-operating foundation.

Primary Advisor

Date (mm/dd/yyyy)

Print

4 Return this completed form by email, fax, or mail to: iGiftFund | grants@iGiftFund.org | Fax: 330.362.9925 5 East Main Street, Hudson, OH 44236 | Phone: 800.810.0366